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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

CCTI 2017 LTD

(Incorporated in British Virgin Islands with limited liability)

**U.S.\$500,000,000 3.625 Per Cent. Guaranteed Notes Due 2022 (the “Notes”)
(Stock Code: 5258)**

UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY

CHINA CHENGTONG INVESTMENT COMPANY LIMITED

(incorporated in Hong Kong with limited liability)

WITH THE BENEFIT OF A KEEPWELL AND LIQUIDITY SUPPORT DEED AND
A DEED OF EQUITY INTEREST PURCHASE UNDERTAKING BY



CHINA CHENGTONG HOLDINGS GROUP LIMITED

(incorporated in the People’s Republic of China with limited liability)

(the “Company”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

China Construction Bank (Asia)	BOC International	ABC International	DBS Bank Ltd.	China Merchants Securities (HK)	UBS
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Joint Bookrunners and Joint Lead Managers

ICBC International

SPDB International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular dated 1 August 2017. The listing of the Notes is expected to become effective on 9 August 2017.

Hong Kong, 8 August 2017

As at the date of this notice, the executive Directors of the Company are Mr. Ma Zhengwu, Mr. Zhu Bixin, Mr. Zhang Peng, Mr. Zhou Qinye, Mr. Meng Weilin, Mr. Jiang Shangjun and Mr. Tang Guoliang.